

Contact Information	
First Name:	
Last Name:	
Job Title:	
Company or Organization:	
Street Address:	
City:	
State:	
Zip or Postal Code:	
Country:	
Phone:	
Fax:	
Email:	
Organization Website:	



Opportunity Overview Years in Existence:	
Company Description:	
Is company a 501(c)(3) organization?	□ Yes □ No
Choose the category that best describes your opportunity:	
How often does this opportunity take place?	
Location of Opportunity/Event:	
Date(s) of Opportunity/Event:	
Total Estimated On-Site Attendance:	
Describe Audience Demographics:	
Audience Education Level:	
Audience Ownership of Insurance and Financial Services Products:	



Sponsorship Packages Opportunity Name for Package A:	
Description of the proposed opportunity:	
On-Site Brand Benefits:	
Off-Site Brand Benefits:	
Business Benefits:	
Annual Fees:	
Please list current sponsors:	
Please describe why the above opportunity should be considered:	
Deadline to Commit to Opportunity:	



Opportunity Name for Package B:	
Description of the proposed opportunity:	
On-Site Brand Benefits:	
Off-Site Brand Benefits:	
Business Benefits:	
Annual Fees:	
Current sponsors:	
Please describe why the above opportunity should be considered:	
Deadline to Commit to Opportunity:	